

**SMB UNITED LIMITED**  
(Company Registration No.199506364D)  
(Incorporated in Singapore)

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**VOLUNTARY UNCONDITIONAL CASH OFFER BY OSAKI ELECTRIC CO., LTD. FOR  
SMB UNITED LIMITED – LISTING AND QUOTATION OF NEW SHARES ISSUED PURSUANT TO THE  
RELEASE OF AWARDS GRANTED UNDER THE SMB PERFORMANCE SHARE PLAN**

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Further to the announcement by SMB United Limited (the “**Company**”) on 8 February 2012 in relation to the release of all existing awards granted under the SMB Performance Share Plan (the “**Awards**”), the Board of Directors of the Company wishes to announce that the 23,950,000 fully paid-up ordinary shares in the capital of the Company which have been allotted and issued to the grantees of the Awards will be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 13 February 2012.

The Directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

**By Order of the Board**

Lee Phuan Weng  
Chairman

10 February 2012